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Substitute for form 1449/PTO

INFORMATION DISCLOSURE STATEMENT BY APPLICANT

(Use as many sheets as necessary)

Sheet 1 of 2

Substitute for form 1449/PTO		Complete if Known	
INFORMATION DISCLOSURE STATEMENT BY APPLICANT <i>(Use as many sheets as necessary)</i>		Application Number	10/810,107
		Filing Date	03/26/2004
		First Named Inventor	Renato Staub
		Art Unit	3622 3693
		Examiner Name	
Sheet	1	of	2
		Attorney Docket Number	

U. S. PATENT DOCUMENTS

FOREIGN PATENT DOCUMENTS

Examiner Signature	/Edward Baird/	Date Considered	01/09/2008
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NON PATENT LITERATURE DOCUMENTS				
Examiner Initials*	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.		
/E.B./	4	United States Published Application No. 2003/0088492, entitled "Method and apparatus for creating and managing a visual representation of a portfolio and determining an efficient allocation		
/E.B./	5	United States Published Application No. 2002/0138381, entitled "Individually managed accounts with multiple style allocations options		
/E.B./	6	United States Published Application No. 2002/0138386, entitled "User interface for a financial advisory system		
/E.B./	7	United States Published Application No. 2002/0174045, entitled "System, method, and computer program product for cost effective, dynamic allocation of assets among a plurality of investments		

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